



## Sage Accountants Network Client Referral Program Terms & Conditions

Sage Accountants Network (“SAN”) members are rewarded for client referrals as detailed herein. The tiered referral structure is applicable to all new successful sales.

**Referred Client:** A Referred Client cannot be a current paid subscriber or trial user for Sage 50cloud Accounting. The Referred Client and the SAN member cannot be the same person (for example, by using a different e-mail address). If a client has one registered company name, yet multiple business names under that name, it counts as one Referred Client.

**Referral Offer:** Active SAN members must refer clients who are not current Sage customers or trial users of Sage 50cloud in order to be eligible to receive a fee waiver of up to \$1,500 towards their next year’s SAN membership renewal. A Referred Client will qualify once they have a fully paid Sage 50cloud subscription. The number of successful Referred Clients needed to qualify for this offer have been tiered, based on the SAN renewal value:

If the value of your SAN renewal is...	Number of clients needed to qualify for up to \$1500 waiver
Less than \$1,000	6
\$1,000 – \$1,500	10
\$1,500 – \$5,000	20
More than \$5,000	25

In order to qualify as a Referred Client, the client must become a paid subscriber to Sage 50cloud by September 30, 2020. This offer is not valid for the trial version.

The SAN membership fee waiver may not be exchanged for cash or any other credit or prize. If your SAN membership fee is less than \$1,500 then the value of your waiver will be the cost of your membership fee.

### Program Specifications

Sage reserves the right to modify or amend these Terms and Conditions and the methods through which the membership fee waiver may be earned at any time. Sage reserves the right to disqualify any SAN member or client from participation in the Program. Sage reserves the right to terminate this offer at any time for any reason. Sage will provide SAN members notice of any changes to or termination of this program.

Current SAN members and clients who wish to take advantage of this offer are bound by these Terms and Conditions. If you do not agree and abide by these Terms and Conditions in their entirety you are not authorized to participate.

Please be aware that certain rules and regulations of professional conduct or ethical guidelines may prohibit accountants from receiving commissions, discounts, or rewards for referrals. You are solely responsible, and not Sage, for determining whether any such prohibitions apply to you.